

Choose the Gift Plan That Matches Your Goal!

YOUR GIFT	YOUR GOAL	HOW YOU MAKE THE GIFT	YOUR BENEFITS
Bequest	Make an impactful gift which is deferred until after your lifetime	Name Girl Scouts of Tropical Florida in your legal will (designate a specific amount, a percentage or a share).	<ul style="list-style-type: none"> • Donation exempt from federal estate tax • Control of asset for your lifetime • Can be changed until death
Revocable Living Trust	Make a gift that you can change while living.	Name Girl Scouts of Tropical Florida the beneficiary of assets in a living trust.	<ul style="list-style-type: none"> • Control of the trust for your lifetime • Gift in trust exempt from federal estate tax • Avoid probate costs and process
Donor Advised Funds (DAF)	Manage the timing of your deduction and gifts.	Make a gift to a donor advised fund. Recommend gifts from the fund go to Girl Scouts of Tropical Florida.	<ul style="list-style-type: none"> • Get an immediate deduction at the time of the transfer of funds to the DAF • Decide amounts and timing of gifts from the fund as you wish
Gift of Retirement Assets	Avoid taxation on IRAs, 401 (k)'s, 403 (b)'s, pensions or other tax deferred plans.	Make Girl Scouts of Tropical Florida the beneficiary of these assets. IRA rollover can be taken advantage of on an annual basis.	<ul style="list-style-type: none"> • Make a gift from the most highly taxed assets, leaving more for family • Eliminate income and estate tax • Meet the required minimum distribution without increasing adjusted gross income.
Gift of Life Insurance	Make a gift with little cost to you.	Contribute an existing or new life insurance policy by making Girl Scouts of Tropical Florida owner and/or beneficiary.	<ul style="list-style-type: none"> » Possible future deductions through gifts to pay policy premiums » Larger gift to Girl Scouts of Tropical Florida
Charitable Remainder Trust (CRT)	Supplement your income and/or that of another person.	Create a trust that pays income to you and/or your beneficiary and the remainder goes to Girl Scouts of Tropical Florida.	<ul style="list-style-type: none"> • Income for life • Immediate income tax charitable deduction.
Charitable Gift Annuity (CGA)	Secure a fixed income and supplement your retirement funds. Plan for additional retirement income.	Create a charitable annuity or deferred CGA naming Girl Scouts of Tropical Florida that pays you a set income annually.	<ul style="list-style-type: none"> • Fixed payments for life some of which may be tax free. • Immediate income tax deduction.
Other types of Planned Gifts		Ask your tax advisor about other ways to support Girl Scouts of Tropical Florida.	
Charitable Lead Trust (CLT)	Reduce gift and estate taxes on assets you eventually pass to your heirs.	Create a charitable trust designating Girl Scouts of Tropical Florida to receive income from the trust during its term. Assets remaining in the Trust are then distributed to you/ your beneficiaries.	<ul style="list-style-type: none"> • Reduces your taxable estate • Property redirected to your family, often with reduced gift taxes

girl scouts 
of tropical florida



girl scouts 
of tropical florida

For more information, contact:
Haley Karl, Development Director
hkarl@girlscoutsfl.org
305-253-4841

www.girlscoutsfl.org

Juliette Gordon
Low Society
Planned Giving Program

Gift Planning Strategies

Understanding planned gifts and their benefits

You can integrate your personal, financial and estate planning goals by making lifetime or testamentary charitable planned gifts. Below are some common types of planned gifts and their benefits:

Bequest

A bequest is a gift made through your will or trust. A bequest is the simplest type of planned gift for you to make and one of the easiest to implement.

Donor Advised Fund

Recommend a gift through a Donor Advised Fund to Girl Scouts of Tropical Florida



Charitable Remainder Trust (CRT)

You transfer your cash or property to fund a trust that makes payments for your lifetime or a number of years and then passes what remains to Girl Scouts of Tropical Florida.

Charitable Lead Trust

You transfer your cash or property to a trust that makes payments to Girl Scouts of Tropical Florida for a number of years and then passes the trust property to you or your family with tax savings.

Charitable IRA Rollover

If you are 70½ or older, you can direct up to \$100,000 from your IRA to Girl Scouts of Tropical Florida without increasing your taxable income or paying any additional tax.

Life Insurance

You can name Girl Scouts of Tropical Florida as a full or partial beneficiary of your life insurance policy.

To confirm your planned gift, please provide a copy of the appropriate pages or sections of a will, trust or other estate planning document or please sign our Statement of Support, a non-binding letter confirming your intent to make a planned gift to Girl Scouts of Tropical Florida. Once we have confirmation of your planned gift, you'll be welcomed into the Juliette Gordon Low Society.

If you have not notified us of your plans, we encourage you to contact our Development Department so that your intentions are acknowledged and we can thank you and recognize your generosity and commitment to Girl Scouts of Tropical Florida.



Legacy Giving in Support of Girl Scouts of Tropical Florida

The Juliette Gordon Low Society is a special group of friends who have made the commitment to share their legacy with the next generation. You become part of this distinguished group when you leave a gift in your will, trust, or other account for Girl Scouts.

When you include the Girl Scouts in your estate plan, your generosity provides a place for girls to practice the skills she'll need to lead in every sphere in life. It helps girls prepare themselves to become the leaders of tomorrow, to see that their potential is unlimited and to pursue their dreams. Thank you for ensuring this girl-led, life-changing experience will continue, launching girls into a lifetime of leadership and building positive change—for them, for you and for all of us.

As a member of the Juliette Gordon Low Society, you will receive:

- Recognition as a member of the Society.
- Invitations to special events hosted by Girl Scouts.
- Updates about the work of Girl Scouts, nationwide and in your community.
- The joy of knowing that your gift will impact girls for future generations.

What better way to make a difference in the lives of girls for years to come.

*The information in this publication is intended for educational purposes and is not intended as tax and legal advice. For advice on your specific circumstances please consult with your tax and/or legal professional.