

Choose the Gift Plan That Matches Your Goal

Your Gift	Your Goal	How You Make the Gift	Your Benefits
Bequest in Will	Defer a gift till after your lifetime.	Name Girl Scouts of Tropical Florida in your will (designate a specific amount, a percentage or a share).	<ul style="list-style-type: none"> » Donation exempt from federal estate tax » Control of asset for your lifetime » Can be changed until death
Revocable Living Trust	Make a gift that you can change while living.	Name Girl Scouts of Tropical Florida the beneficiary of assets in a living trust.	<ul style="list-style-type: none"> » Control of the trust for your lifetime » Gift in trust exempt from federal estate tax » Avoid probate costs and process
Donor Advised Funds (DAF)	Manage the timing of your deduction and gifts.	Make a gift to a donor advised fund. Recommend gifts from the fund go to Girl Scouts of Tropical Florida.	<ul style="list-style-type: none"> » Get an immediate deduction at the time of the transfer of funds to the DAF » Decide amounts and timing of gifts from the fund as you wish
Charitable Lead Trust (CLT)	Reduce gift and estate taxes on assets you eventually pass to your heirs.	Create a charitable trust that pays fixed or variable income to Girl Scouts of Tropical Florida for a specific term of years. Funds remaining in the Trust are returned to you or passed to heirs at termination.	<ul style="list-style-type: none"> » Reduces your taxable estate » Property redirected to your family, often with reduced gift taxes
Gift of Life Insurance	Make a gift with little cost to you.	Contribute an existing or new life insurance policy by making Girl Scouts of Tropical Florida owner and/or beneficiary.	<ul style="list-style-type: none"> » Possible future deductions through gifts to pay policy premiums » Larger gift to Girl Scouts of Tropical Florida
Gift of Retirement Assets	Avoid taxation on IRAs, 401 (k)'s, 403 (b)'s, pensions or other tax-deferred plans.	Make Girl Scouts of Tropical Florida the beneficiary of these assets.	<ul style="list-style-type: none"> » Make a gift from the most highly taxed assets, leaving more for family » Eliminate income and estate tax » Meet the required minimum distribution without increasing adjusted gross income.
Charitable Remainder Trust (CRT)	Supplement your income and/or that of another person.	Create a trust that pays income to you and/or your beneficiary and the remainder goes to Girl Scouts of Tropical Florida.	<ul style="list-style-type: none"> » Income for life » Immediate income tax charitable deduction.
Charitable Gift Annuity (CGA)	Secure a fixed income and supplement your retirement funds. Plan for additional retirement income.	Create a charitable annuity or deferred CGA naming Girl Scouts of Tropical Florida that pays you a set income annually.	<ul style="list-style-type: none"> » Fixed payments for life some of which may be tax free. » Immediate income tax deduction.
Other types of Planned Gifts		Ask your tax advisor about other ways to support Girl Scouts of Tropical Florida.	



Girl Scouts of Tropical Florida
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**Juliette Gordon
 Low Society
 Planned Giving Program**



Gift Planning Strategies

Find a Plan That's Right for You

Thank you for considering a gift to support Girl Scouts of Tropical Florida and joining the Juliette Gordon Low Society. We know if you make a contribution, it will be because you believe in our mission to build girls of courage, confidence and character.

We would also like for you to benefit from making a gift to us. Some of the best gift plans may also improve your financial and tax situation.

Your Giving Options

The most common donations are outright gifts which we receive right away. But often donors prefer to hold on to assets, just to be sure they can meet their family's future financial needs. If that's your preference, you have excellent alternatives that will allow you to make a gift and create a lasting legacy that expresses your deeply-held cherished beliefs and values or you can choose to do both.

A planned, or legacy gift can be revocable—a charitable bequest in your will, for example—so that you can retain control of your assets and revise your plans as your circumstances change. Or gift can be irrevocable—given so that you benefit from an immediate income tax deduction. Some irrevocable legacy gifts may be deferred.

You allocate an asset today, but Girl Scouts of Tropical Florida does not receive the gift immediately. The gift is realized after your lifetime (and that of a surviving beneficiary, if you wish). Until that time, you may receive benefits from the gift.

An example of this type of gift is a charitable remainder trust where you receive lifetime payments from the asset after it's placed in a trust, and then Girl Scouts of Tropical Florida receives the remainder of the trust after you die.

Learn More

We've designed the chart on the back of this brochure to summarize the benefits of the main types of planned gifts. These methods are recommended for your consideration. We can also provide sample bequest language and a form for you to record your intentions.

We encourage you to seek the advice of your estate planning attorney or tax planning professional when considering how to leave a lasting legacy. If you have any questions please call the Fund Development Department at 305-253-4841. We are glad to help.



Legacy Giving in Support of Girl Scouts of Tropical Florida

Shortly after Juliette Gordon Low founded Girl Scouts of the USA in 1912, she sold her extremely valuable necklace of rare pearls to support the organization. She wanted to ensure that Girl Scouts would help girls discover, lead and make the world better for generations to come.

Your legacy gift can be one of the precious pearls in this strand.

Members of the Juliette Gordon Low Society believe the lasting benefits of Girl Scouting should be forever preserved. By including Girl Scouts in your estate and financial plans, you support girls throughout Miami and the Florida Keys in a meaningful way.

Through the Juliette Gordon Low Society, you can discover choices in personal giving. Your planned gift of any amount is an investment in our community's future and will enroll you in the Juliette Gordon Low Society, a true legacy for girls who will become leaders of tomorrow. We also encourage you to discuss options for designating your bequest for a particular need or purpose. What better way to make a difference in the lives of girls for years to come, than to make a gift with meaningful benefits?

***The information in this publication is intended for educational purposes and is not intended as tax and legal advice. For advice on your specific circumstances please consult with your tax and/or legal professional.**